ANSI/ASAE S522.1 JAN2005 (ISO5674:2004 (E))
Tractors and machinery for agricultural and forestry –
Guards for power take-off (PTO) drive shafts –
Strength and wear tests and acceptance criteria

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Tractors and machinery for agricultural and forestry – Guards for power take-off (PTO) drive shafts – Strength and wear tests and acceptance criteria


0 Forward
0.1 This ASAE document, ANSI/ASAE S522.1, Tractors and machinery for agricultural and forestry – Guards for power take-off (PTO) drive shafts – Strength and wear tests and acceptance criteria, is equivalent to ISO 5674:2004(E) except for the deviations as noted in the following forward sections. These deviations pertain to those provisions where harmonization could not be achieved between ASAE and the International Standard. The responsible ASAE Standard Development Committee considered this information relevant and important to be identified in the document. The current version of ISO 5674 includes ASAE technical content.

0.2 This standard specifies laboratory tests for determining the strength and wear resistance of guards for power take-off (PTO) drive-shafts on tractors and machinery used in agriculture and forestry, and their acceptance criteria. It is intended to be used in combination with ASAE S207. It is applicable to the testing of PTO drive-shaft guards and their restraining means. It is not applicable to the testing of guards designed and constructed to be used as steps.

0.3 Five normative references are listed in ISO 5674:2004(E). Four of these references have been reviewed and accepted as part of the adoption of ISO 5674:2004(E).

0.3.1 For the purpose of this document, replace normative reference ISO 5673, Agricultural tractors and machinery — Power take-off drive shafts and position of power input connection with ASAE S207.12 DEC98 Operating Requirements for Tractors and Power Take-Off Driven Implements.

0.4 This standard had been approved as an American National Standard by ANSI (American National Standard Institute).

1 Scope
This International Standard specifies laboratory tests for determining the strength and wear resistance of guards for power take-off (PTO) drive-shafts on tractors and machinery used in agriculture and forestry, and their acceptance criteria. It is intended to be used in combination with ISO 5673. It is applicable to the testing of PTO drive-shaft guards and their restraining means. It is not applicable to the testing of guards designed and constructed to be used as steps.

2 Normative references
The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 105-A02, Textiles — Tests for colour fastness — Part A02: Grey scale for assessing change in colour
ISO 500 (all parts), Agricultural tractors — Rear-mounted power take-off types 1, 2 and 3
ISO 4892-1, Plastics — Methods of exposure to laboratory light sources — Part 1: General guidance
ISO 4892-2, Plastics — Methods of exposure to laboratory light sources — Part 2: Xenon-arc sources
ISO 5673-1, Agricultural tractors and machinery — Power take-off drive shafts and power-input connection — Part 1: Specifications, manufacturing and safety requirements
ISO 5673-2, Agricultural tractors and machinery — Power take-off drive shafts and power-input connection — Part 2: Specification of PTO drive shaft, and PIC position and clearance for attachments

1) To be published. (Replaces ISO 500:1991)
2) To be published. (Replaces ISO 5673:1993)

3 Terms and definitions
For the purposes of this document, the terms and definitions given in ISO 5673-1 and the following apply.

3.1 ambient temperature
any temperature between 5 °C and 35 °C

4 General test conditions
4.1 Guard
4.1.1 The guard shall be representative of a production model and be within the tolerances specified for the guard. The results obtained from the sample can be used to certify guards of shorter or longer lengths, provided the basic design remains the same. When a guard is designed for use with several drive-shaft types, a representative selection of shaft and guard combinations shall be tested.

4.1.2 If the guard is made of plastic material (or any other material susceptible to degradation by UV radiation), it shall be certified by the manufacturer to be resistant to degradation from UV radiation under an appropriate, recognized method. See Annex B for an example.

4.1.3 During testing, all operating and maintenance instructions specified for the shaft and guard shall be complied with, except where specifically mentioned by this International Standard.

4.1.4 The guard shall be tested in conjunction with a PTO drive-shaft of between 900 mm and 1 010 mm closed length for which it is intended. The same guard shall be used throughout all the tests.

4.2 Other
4.2.1 Where specified in this International Standard that the PTO drive-shaft shall be revolving, its rotational frequency shall be 1 000 r/min.

4.2.2 All tests shall be carried out in accordance with the schedule and in the sequence given in Annex A.
5 Test equipment

5.1 General

5.1.1 Wear test equipment, which shall be capable of holding the PTO drive-shaft and revolving it at a frequency of 1 000 r/min.

5.2 Test parameters

5.2.1 Measuring accuracy

All measurements shall be within the tolerances given in Table 1 except where otherwise required by this International Standard.

5.2.2 Potable and salt water

5.2.2.1 When a test requires the use of water, it shall be potable (i.e. drinking water).

5.2.2.2 When a test requires a saltwater solution, it shall be prepared by dissolving sodium chloride in water to produce a concentration of 50 g/l ± 5 g/l. The sodium chloride shall be white and shall give a colourless solution in water. It shall be substantially free from copper and nickel, and shall not contain more than 0,1 % of sodium iodide and not more than 0,4 % of total impurities calculated for dry salt.

5.2.3 Test dust

5.2.3.1 The test dust shall consist of a mixture composed of equal parts, by mass, of organic and mineral dust.

5.2.3.2 The organic dust shall be ground lucerne with a maximum particle size of 2 mm. An environment of 0.5 kg/m³ shall be maintained. The size and shape of the wear test equipment shall be such that an even test environment is maintained, e.g. heat and the dust specified in 5.2.3.

5.2.3.3 The mineral dust shall be a simple phosphated fertilizer, and shall contain as principal elements silicophosphates of calcium having the following characteristics:

- minimum content: 9 % of P₂O₅ total (± 3 %);
- other: at least 75 % of the P₂O₅ total declared, soluble in a 2 % concentration of citric acid.

See Table 2.

6 Tests

6.1 General

After each test, note and record the condition of the guard, with particular reference to any fractures, permanent deformation or detachment of components which could contribute to the deterioration of the guard.

For the test sequence, see Annex A.

The PTO drive-shaft guard is deemed to have passed the test if

- the guard has no holes or deformation which leave the shaft unprotected, and
- the guard has no breakage, crack or part separation.

6.2 Wear test

6.2.1 For the whole test, the shaft shall be revolving and, whilst revolving, shall be repeatedly extended to its extended length (see ISO 5673-1), held for 1 min, then returned and held at its closed length (see ISO 5673-1) for 4 min. This shall be repeated for the duration of the test period. See Annex A for the test sequence.

Guards shall only be fixed using the normal fixing and restraining system as specified by the manufacturer.

Before the start and at the end of each of the wear test cycles, measure the torque required for the immobilization of any part of the guard, having first run the guard for 1 min. The torque measured shall not exceed 2,5 • m per bearing race up to a maximum of 10 N • m per complete driveline.

6.2.2 At the start and at the end of the wear test, measure the running torque that needs to be applied to each guard tube in order to immobilize it when the shaft is revolving at 1 000 r/min.

6.2.3 Carry out the following procedure, in the sequence given.

a) For 48 h, operate at 85 °C.

b) For 48 h, operate at ambient temperature.

c) For 96 h, operate at ambient temperature in an atmosphere containing 0,5 kg/m² of dust according to 5.2.3.

d) For 24 h, operate at 85 °C.

f) For 48 h, operate at ambient temperature.

6.3 Bearing corrosion test (Perform only if the guard has bearings running in contact with the PTO- shaft)

Taking the shaft with the bearing in place, but with the rest of the guard removed, and supported horizontally and stationary, apply salt water (see 5.2.2.2) to all bearings for the first 5 min of each hour for 48 h, then leave to dry in free air (i.e. 48 cycles consisting of salt water application for 5 min of each cycle and drying in free air for the other 55 min of each cycle).

The salt water may be applied by spraying, flooding or any other suitable method, provided that it at least flows over all the metallic parts of the bearing system at some stage during the 5 min. It might be necessary to rotate the shaft during the process to ensure good coverage, but this should only be done very slowly so as not to throw the liquid off. The application of the salt water shall be carried out such that salt solution corrosion of its inner tubes is avoided.

6.4 Strength tests

6.4.1 Dynamic radial loading test at defined temperature limits

Subject the guarded drive-shaft to a radial loading test at ambient temperature after each complete cycle of the wear test (See A.1 and D.9).

The PTO drive-shaft guard is deemed to have passed the test if

- the guard has no holes or deformation which leave the shaft unprotected, and
- the guard has no breakage, crack or part separation.

6.4.2 Test on guard component covering joints

Revolve the PTO drive-shaft and, using a smooth, flat, 100 mm wide
wooden beam, apply a direct force of 500 N to the cone of the universal joint for 60 s, in accordance with Annex A, perpendicular to the PTO drive-shaft.

To avoid excessive vibration, the wooden beam shall be supported by a 20 mm thick rubber backing of approximately A 20 Shore hardness. When applying the load, care shall be taken to ensure that no impact load is applied.

Test over every joint.

The PTO drive-shaft guard is deemed to have passed the test if

— the guard has no holes or deformation which leave the shaft unprotected, and
— the guard has no breakage, crack or part separation.

6.4.3 Test on tubes
Support the guarded PTO drive-shaft in a horizontal, straight line by its usual end connections, at its extended length (as specified by the manufacturer).

Revolve the PTO drive-shaft and, using a smooth, flat, 100 mm wide wooden beam, apply a direct load of 500 N for 60 s at right angles to the shaft guard at its midpoint, in accordance with Annex A.

Record whether any part of the revolving shaft was exposed during or after the test that would allow a 30 mm probe to come into contact with that revolving part.

The PTO drive-shaft guard is deemed to have passed the test if

— the guard has no holes or deformation which leave the shaft unprotected, and
— the guard has no breakage, crack or part separation.

6.4.4 Dynamic swivel test
The dimensions of the cone guarding the universal joints shall be such that the cone will not be damaged by contact with the master shield (see ISO 500), when the drive-shaft and guard are at the maximum allowable angle and while the shaft is rotating as specified by the manufacturer in the instruction handbook.

If the guard cone does not come into contact with the master shield or any part of the drive-shaft when the drive-shaft is at the specified maximum rotating angular position, this test need not be carried out.

To verify this requirement, perform the following procedure, with the PTO drive-shaft revolving at 1 000 r/min.

a) Test the drive-shafts with a nominal torque rating of <1 000 N m or a nominal transmitted power <57 kW at 540 r/min with the test master shield for PTOs of types 1 and 2.

b) Test the drive-shafts with a higher nominal torque rating or nominal transmitted power with the test master shield for PTOs of Type 3.

Couple the PTO drive-shaft to a fixture with the test master shield integrated as shown in Figure 1. Use the dimensions given in Table 3 and the nominal torque as specified.

<table>
<thead>
<tr>
<th>Table 3 – Dimensions of fixture</th>
</tr>
</thead>
<tbody>
<tr>
<td>PTO type</td>
</tr>
<tr>
<td>1 and 2</td>
</tr>
<tr>
<td>3</td>
</tr>
</tbody>
</table>
Move the drive-shaft and guard repeatedly from the in-line position in a horizontal plane out to the maximum operational angle specified by the manufacturer for the universal joint and back. Include in this cyclic movement a dwell period of 5 s ± 2 s at the maximum angle position. Complete 100 cycles within 15 min ± 3 min.

The PTO drive-shaft guard is deemed to have passed the test if
- the guard has no holes or deformation which leave the shaft unprotected, and
- the guard has no breakage, crack or part separation.

6.4.5 Static axial loading test at ambient temperature

With the PTO drive-shaft and guard stationary, gradually apply an axial force of 250 N between each cone and tube in both directions, holding the force for a minimum of 60 s. See Annex A.

With the PTO drive-shaft and guard stationary, apply an axial force of 1 000 N between the guard tube and the PTO drive-shaft at every attachment bearing in both directions, holding the force for a minimum of 60 s. See Annex A.

Test each end.

The PTO drive-shaft guard is deemed to have passed the test if
- the guard has no holes or deformation which leave the shaft unprotected, and
- the guard has no breakage, crack or part separation.

6.4.6 Dynamic axial loading test of the bearings at ambient temperature

With the PTO drive-shaft revolving and the guard stationary in the test equipment, apply an axial force of 500 N in both directions between the guard and the PTO drive-shaft bearings for 60 s. See Annex A.

The PTO drive-shaft guard is deemed to have passed the test if
- the guard has no holes or deformation which leave the shaft unprotected, and
- the guard has no breakage, crack or part separation.

6.5 Test at sub-zero temperature

6.5.1 Impact test at sub-zero temperatures

6.5.1.1 Support the PTO drive-shaft and guard, as shown in Annex A, in a horizontal straight line by the normal end connections and at the extended length.

6.5.1.2 Maintain the PTO drive-shaft and guard at −35 °C for at least 1 h before starting the test. Take measures to ensure that the shaft and guard do not rise above −35 °C at the moment of the test.

6.5.1.3 With the PTO drive-shaft and guard at −35 °C, strike the blows in accordance with the sequence a) to c) below using a pendulum as shown in Figure 2. The contact face shall be flat and have a diameter of 50 mm and the contact face edge shall have the radius according to Figure 2.

For drive-shafts weighing > 200 N (in the test configuration specified in Clause 4), apply an impact energy of 98 J.

For drive-shafts of 200 N and below (in the test configuration specified in Clause 4), use half the weight of the drive-shaft in newtons as the value of the impact energy in joules.

a) Strike one blow to each cone (to only one cone if both are identical) over the centre of articulation of the universal joint when in line with the PTO drive-shaft — the end yoke positioned such that the face of the yoke is parallel to the contact (see Figure 2).

b) Strike one blow midway on one of the tubes.

c) Strike one blow at the midpoint of the overlap of the tubes.

The PTO drive-shaft guard is deemed to have passed the test if
- the guard has no holes or deformation which leave the shaft unprotected, and
- the guard has no breakage, crack or part separation.

Cuts caused by the edge of the pendulum are admissible.

6.5.2 Static axial loading test at sub-zero temperatures

Carry out the following test procedure.

Lower the temperature to −35 °C and maintain the PTO drive-shaft and guard at that temperature for 1 h.

With the PTO drive-shaft at a standstill and at −35 °C, gradually apply an axial force of 250 N between each cone and tube in both directions, holding the force for a minimum of 60 s. See Annex A.

- If the inner diameter of the outer guard tube, \(D\), is ≤ 80 mm, the axial force shall be 2.5 kN.
- If \(D\) is > 80 mm, the force \(F\) to be used shall be calculated by \(D \times 0.031\), where \(F\), expressed in kilonewtons, is a maximum of 3.5 kN, and \(D\) is expressed in millimetres.

Test each end.

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**Figure 2 – Impact test**

**Figure 3 – V-block**

Key
1. pendulum
2. contact face
3. guard cone
4. end yoke position
5. path of pendulum

Key
1. steel
2. Shore A 20 rubber
3. Shore A 50 rubber
The PTO drive-shaft guard is deemed to have passed the test if
— the guard has no holes or deformation which leave the shaft
unsupported, and
— the guard has no breakage, crack or part separation.

6.6 Restraining means test at specified temperature

6.6.1 Conventional means of attachment
Perform the following test procedure on conventional means of
attachment (chains, ropes, etc.) connected to each independent guard
component or assembly.

a) Apply a force of 400 N to each fitted restraining member for 60 s,
one tangentially and once radially, in a plane perpendicular to
the axis of the PTO drive-shaft. The means of holding the guard
stationary shall not cause damage or permanent deformation to the
guard.

b) After 60 s, increase the radial load further until the restraining member
fails. The restraining member shall fail at its weakest point, which
shall be at the guard end only. The weak point shall fail at a force
below 800 N.

At the end of the test, the restraining system (the restraining member or
attachment means) shall have no change which impairs its function
except for the weak point.

6.6.2 Other restraining means
Perform the following test on any other restraining means.

a) To test the immobilizing torque of guards, support the guarded PTO
drive-shaft in a horizontal, straight line by its usual end connections,
compressed to the minimum length recommended by the
manufacturer. Repeat the test for the extended shaft and on both
halves. The wear test cabinet (see D.3) may be used for this test.

b) With the drive-shaft rotating and no restraining system attached or
operating, gradually apply a direct load of 100 N perpendicular to
the guard at the midpoint of the overlap of the tubes, to each half of the
guard tubing. The load shall be applied using a 100 mm wide, 100
mm long and 50 mm to 100 mm thick beam with a 120° “V”-shaped
groove cut through the width. The entire length of the groove of this
V-block (see Figure 3) shall be lined with rubber 5 mm to 10 mm thick
Shore hardness of A 50 approximately. The rubber shall be attached
such that the fastening method does not touch guarding. The beam
shall be supported by a 20 mm thick rubber backing of Shore
hardness of A 20.

Once the load is fully applied, the guards shall stop rotating completely
within 3 s. Record whether the guards stopped rotating with the load
applied within the 3 s limit.

7 Final acceptance criteria
The final acceptance criteria are as follows.

a) The guard and restraining means are deemed to have passed the test
only when all the applicable tests have been carried out.

b) The identification markings shall still be readable and still present
after the tests have been carried out.

c) The guard shall still function after all the tests have been carried out
and shall have no breakages, cracks or part separation, and no holes
or deformations which leave the shaft unprotected.

d) After all the tests have been carried out, the guard shall not have
moved on the shaft with reference to its initial position, e.g. the
bearing shall remain in the shaft groove.

8 Test report
The test report shall include the following:
— details of PTO drive-shaft guard, including all identification marks
for the guard and the PTO drive-shaft;
— results of all tests;
— a statement to that effect if the guard meets the requirements of
Clause 7.

A typical test report is given in Annex C.

Annex A
(normative)
Test schedule

A.1 Test sequence for cone and tube guards
Carry out the tests in the following sequence:

a) wear test at 1 000 r/min
   1) 48 h at 85 °C,
   2) 48 h at ambient temperature;

b) maintenance (lubrication, etc.) of the guard bearings, if necessary,
   according to the maintenance instructions;

c) dynamic radial load test of joint at ambient temperature;

d) dynamic radial load test of tube at ambient temperature;

e) dynamic axial load test at ambient temperature;

f) wear test at 1 000 r/min; 96 h at ambient temperature with dust;

g) dismantling of the guard from the PTO shaft according to the
   maintenance instructions as given in the instruction handbook, and
   rebuilding;

h) bearing corrosion test;

i) maintenance (lubrication, etc.) of the guard bearings, if necessary,
   according to the maintenance instructions;

j) wear test at 1 000 r/min
   1) 24 h at 85 °C,
   2) 24 h at ambient temperature;

k) maintenance (lubrication, etc.) of the guard bearings, if necessary,
   according to the maintenance instructions;

l) dynamic radial load test joint at ambient temperature;

m) dynamic radial load test tube at ambient temperature;

n) dynamic axial load test at ambient temperature;

o) wear test at 1 000 r/min
   — 48 h at ambient temperature with dust;

p) dismantling of the guard from the PTO shaft according to the
   maintenance instructions as given in the instruction handbook, and
   rebuilding;

q) dynamic swivel test;

r) static axial load test of cone at ambient temperature;

s) static axial load test of tube at ambient temperature;

t) impact test at −35 °C;

u) static axial load test at −35 °C;

v) restraining member attachment test at ambient temperature;

w) restraining member test at ambient temperature;

x) check of UV test data (see Annex B);

y) completion of test report.

See Figure A.1.
Annex B
(normative)

UV test for plastic guards

The following are requirements when using methods of exposure to laboratory light sources in tests of UV-radiation on plastic guards.

The test specimens and their number shall be in accordance with ISO 4892-1.

Test specimens shall be sample sections of plastic guard components. A minimum of one piece of each different material from the guard of at least 10 mm by 10 mm shall be tested.

Test conditions shall be in accordance with ISO 4892-2.

The black-panel temperature shall be 65° ±3° C.

Relative humidity shall be 65 % ±5 %.

The spray cycle shall be
— 18 min ± 0.5 min wet, and
— 102 min ± 0.5 min dry.

Relative spectral irradiance (Table 1, Method A) — UV-radiation shall be 505 W/m².

The test time shall be 1 000 h.

Test report/results: include a description of the specimen and method of test.

a) Colour test: grey-scale colour change shall be in accordance with ISO 105-A02, minimum rating 3.

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Figure A.1 – Guard test diagram

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Key
1 load 2 rubber 3 wooden beam
a 250 N for 60 s, each cone.
b 500 N for 60 s at 1 000 r/min.
c 1 000 N for 60 s.
d 2 500 N at -35°C for 60 s (3 500 N max.).
e Force of 400 N for 60 s.
f Force of > 400 N and < 800 N for 60 s: weak link shall open.
g Blows of 98 J at -35°C (see 6.5.1).
h 250 N for 60 s.
b) Mechanical test:
   — no cracks shall be detected from checking at 100 x magnification;

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Annex C
(informative)
Typical test report

**Description**
Report on test of .................................................. power take-off shaft guard

**Mounted on**  .................................................. power take-off shaft

**Length of shaft**
- Closed: ............................................................. mm
- Extended: .......................................................... mm

**Identification mark on shaft:**

**Type of guard:**

**Maintenance requirements:**
- Frequency: ......................................................
- Type of lubricant: ...........................................

**UV test data**
Test data supplied? Yes/No (delete as applicable)
Comments on data: ......................................................................................

**Cone**
Material: ..........................................................
Length: ............................................................. mm
Maximum diameter: ................................................ mm

**Tubes**
Material: ..........................................................
Dimensions:
- Outside diameter: mm
- Wall thickness: mm
- Length: mm

Method of attachment on shaft: .................................................................
Type of bearings: .....................................................................................
Other features: .........................................................................................

**Wear test**
Torque needed to immobilize guard
Did the torque needed to immobilize the guard while the shaft rotated exceed 10 Nm?
   — before the wear test? Yes/No (delete as applicable);
   — after the wear test? Yes/No (delete as applicable).
Comments, if any: ......................................................................................

**Strength tests**
Axial loading test at ambient temperature
Ambient temperature: ................................................................. °C
Did cones remain attached on tubes? Yes/No (delete as applicable).
Did guard remain functional? Yes/No (delete as applicable).
Comments, if any: ......................................................................................

Radial loading test at ambient temperature
Ambient temperature: ................................................................. °C
Did guard remain stationary during the 60 s period? Yes/No (delete as applicable).
Was any additional part of the shaft exposed during or after the test? Yes/No (delete as applicable).
Did guard remain functional? Yes/No (delete as applicable).
Comments, if any: ......................................................................................

Axial loading test at freezing temperature
Freezing temperature: ................................................................. °C
Did guard remain functional? Yes/No (delete as applicable).
Did guard remain located on shaft? Yes/No (delete as applicable).
Comments, if any: ......................................................................................

Impact test at freezing temperature
Freezing temperature: ................................................................. °C
Did guard remain functional? Yes/No (delete as applicable).
Comments, if any: ......................................................................................

Restraining system test
Ambient temperature: ................................................................. °C
Did the system remain functional? Yes/No (delete as applicable).
Comments, if any: ......................................................................................

**OR**
Did the time needed to immobilize the guard while the shaft rotated exceed 3 s during the test described in 6.6.2?
   — Before the wear test? Yes/No (delete as applicable);
   — After the wear test? Yes/No (delete as applicable).
Comments, if any: ......................................................................................

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Annex D
(informative)
Novel design guard and restraining systems tests

IMPORTANT — This annex can be used to test non-conventional guard designs, provided there is no reduction in the severity of the test. In such cases, it shall be made clear that the product may be certified to meet only relevant parts of this International Standard.

D.1 General
Any guards which employ systems which are a combination of telescopic and cover type can be tested using a mixture of test procedures drawn from the main text and this annex.

D.2 Terms and definitions
For the purposes of this annex, the following terms and definitions apply.

D.2.1 minimum length
minimum distance that can be measured along the outside of the guard when held at its closed length

NOTE For closed length, see ISO 5673-1.
D.2.2 maximum length
maximum distance that can be measured along the outside of the guard when held at its extended length and bent through 90°
NOTE For extended length, see ISO 5673-1.

D.3 Wear test for non-telescopic guards (e.g. cover type)
This test is intended to stretch and compress the guard at the same time as it is subjected to harsh conditions in order to evaluate its durability.

Fit the guard inside the wear test cabinet with its appropriate shaft, in accordance with 6.2.1. Install the guarded shaft as it would be on a tractor or machine using the manufacturer’s designated fixing methods, which shall be adapted to fit the test cabinet.

The test requirements shall be the same as those of 6.2.1, except that the maximum and minimum lengths shall be those defined in D.2.

D.4 Test on guard components over joints
Rotate the PTO drive-shaft and, using a smooth, flat, 100 mm wide wooden beam, apply a direct force of 500 N to the guard for 60 s, perpendicular to the PTO drive, as shown in Figure D.1.

Test both ends.

D.5 Tests on tubes
Support the guarded PTO drive-shaft in a horizontal, straight line by its usual end connections.

To ensure that the guard is not stretched such that the weight of the test beam keeps the cover clear of the rotating shaft artificially, starting from the closed position, extend the guard to its extended length and find the position at which the internal parts of the guard come nearest to the shaft or touch it. Set the guard length to this position. Rotate the PTO drive-shaft and apply a direct vertical load of 500 N for 60 s, at right angles to the shaft guard at that point, followed by another loading at a point midway between that point and one end.

Record any damage to the guard or its end connections.

D.6 Axial loading at ambient temperature
Using the normal fixings for the guard, exert a tensile stretching force of 3.5 kN, terminating the load application before 3.5 kN if the guard stretches to 1.25 times its maximum length as defined in D.2.2. Follow this with the application of a compressive force of 3.5 kN to the complete guard if it is possible for the situation to occur by misuse.

D.7 Axial loading at sub-zero temperature
Extend the guard to its standard operating length and immerse in potable water for 60 s. Close and hold at its minimum length and allow to drain by tipping at a 60° angle for 60 s before placing in freezer at −35 °C. Maintain the PTO drive-shaft and guard at −35 °C for at least 1 h before starting the test. Measures shall be taken to ensure that the temperature of shaft and guard does not rise above −35 °C at the moment of the test.

Remove from freezer and connect to tensile test rig via its proper connections and stretch out to its maximum length. Record the load required.

Record any damage to guard and fixtures.

D.8 Impact test at sub-zero temperatures
Support the PTO drive-shaft and guard in a horizontal straight line by their normal end connections, at the extended length (see ISO 5673-1).

Maintain the PTO drive-shaft and guard at −35 °C for at least 1 h before starting the test. Ensure that the shaft and guard do not rise above −35 °C at the moment of the test.

With the PTO drive-shaft and guard at −35 °C, strike three blows as follows using a pendulum whose contact face is flat and which has a diameter of 50 mm to apply an impact energy of 98 J. See Figure 2.

a) Strike one blow on the guard over the centre of articulation of the universal joint when in line with the PTO drive-shaft, the end yoke positioned such that the face of the yoke is parallel to the contact.

b) Strike one blow over the supporting device nearest the centre of the shaft.

c) Strike one blow midway between the centre of the shaft and joint centre.

D.9 Test sequence for cover type guards
For cover type guards, carry out the tests in the following sequence:

a) wear test
   1) 24 h at 85 °C,
   2) 24 h at ambient temperature,
   3) 48 h at ambient temperature with dust;

b) dynamic radial load test of joint at ambient temperature;

c) dynamic radial load test of tube at ambient temperature;

d) dynamic axial load test at ambient temperature;
e) dismantling according to manufacturer’s maintenance instructions and
rebuilding of guard from PTO shaft;
f) maintenance (lubrication, etc.);
g) wear test
   1) 24 h at 85 °C,
   2) 24 h at ambient temperature,
   3) 48 h at ambient temperature with dust;
h) dynamic radial load test of joint at ambient temperature;
i) dynamic radial load test of tube at ambient temperature;
j) dynamic axial load test at ambient temperature;
k) dismantling according to manufacturer’s maintenance instructions
   and rebuilding of guard from PTO shaft;
l) bearing corrosion test;
m) maintenance (lubrication etc.);
n) wear test
   1) 24 h at 85 °C,
   2) 24 h at ambient temperature,
   3) 48 h at ambient temperature with dust;
o) dynamic radial load test of joint at ambient temperature;
p) dynamic radial load test of tube at ambient temperature;
q) dynamic axial load test at ambient temperature;
r) dismantling according to manufacturer’s maintenance instructions and
   rebuilding of guard from PTO shaft;
s) maintenance (lubrication, etc.);
t) impact test at a temperature of −35 °C;
u) static axial load test at a temperature of −35 °C;
v) check of UV test data (see Annex B);
w) completion of test report.